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Counsel to the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:

CIRCUIT CITY STORES, INC.,

et al.,

Debtors.

Debtors.

Schapter 11

Chapter 11

Chapter 11

Schapter 11

Schapte

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON FEBRUARY 11, 2010 AT 11:00 A.M. (EASTERN)

Set forth below are the matters scheduled to be heard before the Honorable Kevin Huennekens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Eastern District of Virginia, U.S. Courthouse, 701 East Broad Street, Room 5000, Richmond, VA 23219-1888, on February 11, 2010 beginning at 11:00 a.m. Eastern.

I. RESOLVED/WITHDRAWN MATTERS

1. Motion of United Radio, Inc. to Modify the Automatic Stay or for Abandonment, and Notice of Motion and Notice of Hearing (Docket No. 6346)

Objection

Deadline: February 8, 2010, extended for the

Debtors until February 17, 2010 at 4:00

p.m.

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter has been resolved. A

consent order has been submitted.

II. CONTINUED/ADJOURNED MATTERS

2. Motion for Order Under 11 U.S.C. Sections 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors' Estates (Docket No. 20)

Related Documents:

a. Interim Order Under 11 U.S.C. 105, 362 And 541 And Fed. R. Bankr. P. 3001 And 3002 Establishing Notice, Hearing, And Sell-Down Procedures For Trading In Equity Securities And Claims Against The Debtors Estates And Setting Hearing (Docket No. 135)

Objection

Deadline: November 22, 2008 at 4:00 p.m.

Objections/ Responses Filed:

a. Informal Response of the Securities Exchange Commission

b. Informal Response of the Official Committee of Unsecured Creditors

Status: This matter has been adjourned to March

8, 2010 at 11:00 a.m.

3. Debtors' Objection to Claim of Panasonic Corporation of North America (Claim No. 1254) (Docket No. 4630)

Related
Documents:

a. Motion To Seal Exhibit (Docket No. 5669)

Objection

Deadline: September 25, 2009 at 4:00 p.m.,

extended until November 13, 2009 at 4:00

p.m. for Panasonic Corporation

Objections/ Responses Filed:

a. Response to Debtors' Objection to Claim of Panasonic Corporation of North America (Claim No. 1254) (Docket No. 5662)

Status: This matter has been adjourned to March 8, 2010 at 11:00 a.m.

4. Madcow International Group Limited's Memorandum of Points and Authorities in Support of Motion for Entry of an Order Granting Allowance and Compelling Payment of Administrative Expense Claim (Docket No. 5196)

Related Documents:

a. Notice of Motion and Hearing for Motion for Entry of an Order Granting Allowance and Compelling Payment of Administrative Expense Claim, by Madcow International Group Limited (Docket No. 5197)

Objection

Deadline: October 27, 2009 at 4:00 p.m., extended

for the Debtors until February 17, 2010 at 4:00 p.m.

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to February 24, 2010 at 2:00 p.m.

5. Motion of Ryan, Inc. f/k/a Ryan & Company, Inc. to Compel Debtor to Assume Executory Contract (Docket No. 5648)

Related Documents:

a. Notice of Motion and Hearing (Docket No. 5651)

Objection

Deadline: November 30, 2009 at 11:59 p.m.,

extended for the Debtors until March 1,

2010 at 4:00 p.m.

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to March

8, 2010 at 11:00 a.m.

6. Madcow International Group Limited's Motion for Allowance of Payment of 503(b)(9)Administrative Expense Claim (Docket No. 6039)

Objection

Deadline: January 7, 2010 at 4:00 p.m., extended

for the Debtors until February 17, 2010

at 4:00 p.m.

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to

February 24, 2010 at 2:00 p.m.

III. UNCONTESTED MATTERS

7. Motion of the Debtors for Order Pursuant to Bankruptcy Code Sections 105 and 503, and Bankruptcy Rules 2002 and 9007 (i) Setting Second Administrative Bar Date and Procedures for Filing and Objecting to Administrative Expense Requests and (ii) Approving Form and Manner of Notice Thereof (Docket No. 6414)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 6415)

Objection

Deadline: February 8, 2010 at 4:00 p.m.

Objections/ Responses Filed:

a. Objection of the United States of America to Debtors Motion for Order Pursuant to Sections 105 and 503, and Bankruptcy Rules 2002 and 9007 Setting Second Administrative Bar Date (Docket No. 6470)

Status: This matter is going forward. A
Stipulation and Consent Order has been submitted resolving the objection of the United States of America.

8. Debtors' Motion for Order Shortening Notice Period and Limiting Notice of Debtors' Motion for Order Under Bankruptcy Code Sections 105, 363(b) and 503(c)(3) Approving a Liquidation Retention Plan and Authorizing Payment of Liquidation Retention Pay (Docket No. 6433)

Related Documents:

a. Motion of the Debtors Pursuant to 11 U.S.C. § 105, and Local Bankruptcy Rule 9013-1(m) for an Order Setting an Expedited Hearing (Docket No. 6434) Objection

Deadline: February 8, 2010 at 4:00 p.m.

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

9. Debtors' Motion for Order Under Bankruptcy Code Sections 105, 363(b) and 503(c)(3) Approving a Liquidation Retention Plan and Authorizing Payment of Liquidating Retention Pay (Docket No. 6431)

Related Documents:

a. Motion of the Debtors Pursuant to 11 U.S.C. § 105, and Local Bankruptcy Rule 9013-1(m) for an Order Setting an Expedited Hearing (Docket No. 6434)

Objection

Deadline: February 8, 2010 at 4:00 p.m.

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

10. Motion to Seal Exhibit to Debtors' Motion for Order Under Bankruptcy Code Sections 105, 363(b) and 503(c)(3) Approving a Liquidation Retention Plan and Authorizing Payment of Liquidation Retention Pay (Docket No. 6432)

Related Documents:

a. Motion of the Debtors Pursuant to 11 U.S.C. § 105, and Local Bankruptcy Rule 9013-1(m) for an Order Setting an Expedited Hearing (Docket No. 6434)

Objection

Deadline: February 8, 2010 at 4:00 p.m.

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

IV. CONFIRMATION MATTERS

11. Debtors' Motion for Order Under Bankruptcy Code Sections 105, 363(b) and 503(c)(3) Approving a Wind Down Incentive and Retention Plan and Authorizing Payment of Wind Down Incentive and Retention Pay (Docket No. 2008)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 2011)
- b. Order Granting Motion to File Documents Under Seal (Docket No. 2395)
- c. Order Under Bankruptcy Code Sections 105, 363(b) and 503(c)(3) Approving a Wind Down Incentive and Retention Plan and Authorizing Payment of Wind Down Incentive Pay to Plan Participants (Docket No. 2757)

Objection

Deadline: February 23, 2009 at 4:00 p.m.

Objections/ Responses Filed:

- a. Letter Objection of Barbara Gillis (Docket No. 2254)
- b. Informal Objection by the Committee
- c. United States Trustee's Objection to the Debtors' Motion for an Order Approving the Wind Down Incentive and Retention Plan and Authorizing Payment of Wind Down Incentive and Retention Pay

(Docket No. 2287)

Status:

An order has been entered partially granting the relief requested by the Motion. At this hearing, this matter will go forward as a status conference and to resolve any discovery disputes between the Debtors and the Committee. A hearing on the merits with respect to James Marcum will be adjourned to February 24, 2010 at 2:00 p.m.

12. First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5124)

Related Documents:

- a. Notice of (1) Approval of Disclosure Statement;
 (2) Hearing on Confirmation of Plan; (3) Deadline
 and Procedures for Filing Objections to
 Confirmation of Plan; (4) Treatment of Certain
 Unliquidated or Disputed Claims for Notice, Voting
 and Distribution Purposes; (5) Deadline and
 Procedures for Temporary Allowance of Certain
 Claims for Voting Purposes; (6) Record Date; (7)
 Voting Deadline for Receipt of Ballots; and (8)
 Proposed Release, Injunction and Exculpation in
 the Plan (Docket No. 5121)
- b. Notice of Filing Plan Exhibits (Docket No. 5548)
- c. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 5799)
- d. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6096)
- e. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6317)
- f. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6443)

Objection

Deadline: November 16, 2009 at 4:00 p.m.

Objections/ Responses Filed:

- a. Treasurer of Douglas County Colorado's Objections to Confirmation of the August 24, 2009 Joint Plan of Liquidation (Docket Nos. 5145, 5163, 5684)
- b. Texas Comptroller's Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket Nos. 5168, 5221)
- c. Objections to the "Plan" for Claim 13082, by Bruce Senator (Docket No. 5331)
- d. Prince George's County, Maryland Objection to Debtor's First Amended Joint Plan of Liquidation (Docket Nos. 5526, 5589, 5637)
- e. Charles County, Maryland Objection to Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5527, 5590, 5638)
- f. Objection of the State of Connecticut, Department of Revenue Services to the Debtors' Joint First Amended Plan of Reorganization (Docket No. 5596, 5708)
- g. The Florida Tax Collectors for the Counties of Palm Beach, Hernando, Highlands, Lee, Indian River, Bay, Okaloosa, Brevard, Polk, Manatee, Orange, Marion, Pinnellas and Osceola Counties Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket No. 5603, 5624)
- h. Commonwealth of Virginia Department of Taxation's Objection to Confirmation (Docket No. 5609)
- i. Maricopa County Treasurer's Objection to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and

- Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5627, 5728)
- j. Objection of Certain Texas Taxing Authorities to Confirmation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims' First Amended Joint Plan of Liquidation Dated September 24, 2009 (Docket No. 5631, 5694)
- k. Objection of Lewisville Independent School District to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5644, 5711)
- 1. Objection of Nancy and Charles Booth Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5645, 5701)
- m. Objection of Ryan, Inc. f/k/a Ryan & Company, Inc. to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5647)
- n. Objection of LG Electronics USA, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5652, 5730)
- o. Objection by Eastman Kodak Company to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5655)

- p. Objection by Commissioner of Massachusetts
 Department of Revenue to Confirmation of First
 Amended Joint Plan of Liquidation of Circuit City
 Stores, Inc. and Its Affiliated Debtors and
 Debtors in Possession and Its Official Committee
 of Creditors Holding General Unsecured Claims
 (Docket No. 5657, 5743)
- q. Objection of Envision Peripherals, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5659, 5732)
- r. Objection to Confirmation of Chapter 11 Plan by United States Customs and Border Protection (Docket No. 5661)
- s. Objection of the United States of America,
 Internal Revenue, to Confirmation of First Amended
 Joint Plan of Liquidation of Circuit City Stores,
 Inc. and Its Affiliated Debtors and Debtors in
 Possession and its Official Committee of Creditors
 Holding General Unsecured Claims (Docket No. 5664,
 5725)
- t. Pima County's Objection To The First Amended Plan Of Liquidation Of Circuit City Stores, Inc. And Its Affiliated Debtors And Debtors In Possession And Its Official Committee Of Creditors Holding General Unsecured Claims (Docket No. 5665)
- u. Objection of Paramount Home Entertainment Inc. to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5667, 5737)
- v. Objection Of Monterey County, Placer County, Riverside County And San Bernardino County, California, Collectively The California Taxing Authorities To Confirmation Of Circuit City Stores And Its Affiliated Debtors Et Al In Its First Amended Joint Plan Of Liquidation (Docket No. 5671, 5741)

- w. Travis County Texas Objection to Confirmation (Docket No. 5672)
- x. Limited Objection Of THQ, Inc. To First Amended Joint Plan Of Liquidation (Docket No. 5677)
- y. Objection of DeSoto County, Mississippi to the Debtors' Joint First Amended Plan of Liquidation (Docket No. 5679)
- z. Samsung America Electronics, Inc.'s Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5681, 5826)
- aa. Limited Objection of Henrico County, Virginia to Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5682, 5838)
- bb. Joinder of Apex Digital, Inc. to Objections of LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors' Chapter 11 Plan of Liquidation (Docket No. 5683)
- cc. Florida Tax Collector for Miami-Dade County Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5685, 5868)
- dd. Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation, by Vincent E. Rhynes (Docket No. 5686)
- ee. DIRECTV, Inc.'s Limited Objection to Confirmation of the Debtors' Plan (Docket No. 5689, 5789)
- ff. Joinder Of Olympus Corporation And Olympus Imaging America Inc. In Objections Of LG Electronics USA Inc., Eastman Kodak Company And Samsung America Electronics, Inc. Objection To Confirmation Of The Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5690)
- gg. Texas Ad Valoram Tax Claimants (Tax Appraisal District of Bell County, County of Brazos, County of Comal, County of Denton, Longview ISD, City of

- Waco, Waco Independent School District, Midland Central Appraisal District, Taylor Central Appraisal District, County of Williamson) Objection To Confirmation Of The Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5691)
- hh. Response and Objection of Bethesda Softworks LLC to the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5692, 5901)
- ii. Objection of Village of Mount Pleasant, Racine, Wisconsin to Discharge (Docket No. 5702)
- jj. Local Texas Tax Authorities (Bexar County, Cameron County, Cedar Hill, Cypress Fairbanks ISD, Dallas County, Deer Park ISD, El Paso, Fort Bend County, Frisco, Galveston County, Grayson County, Gregg County, Harris County, Irving ISD, Jefferson County, Judson ISD, Katy ISD, McAllen, McAllen ISD, McLennan County, Montgomery County, Nueces County, Rockwall CAD, Rockwall County, Round Rock ISD, Smith County, South Texas College, South Texas ISD, Sugarland, Tarrant County, and Tom Green CAD) and City of Memphis Objection to Confirmation of Plan (Docket No. 5707)
- kk. Objection of Lee County, Mississippi Tax Collector to the Debtors' Joint First Amended Plan of Reorganization (Docket No. 5712)
- 11. Limited Objection Of Safeco Insurance Company Of America To Confirmation Of The First Amended Joint Plan (Docket No. 5714, 5946)
- mm. Joinder Of Mitsubishi Digital Electronics America, Inc. To Objections Of Samsung America Electronics, Inc., LG Electronics USA, Inc. And Eastman Kodak Company To Confirmation Of Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5716)
- nn. Joinder of Vonage Marketing Inc. to Objection to

- Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5717, 5782)
- oo. Joinder of Nyko Technologies, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5720, 5786)
- pp. Joinder Of Slam Brands, Inc. To Objections Of LG Electronics USA, Inc. And Eastman Kodak Company To Confirmation Of Debtors Chapter 11 Plan Of Liquidation (Docket No. 5726)
- qq. Joinder Of Take-Two Interactive Software, Inc. In Objections Of LG Electronics USA Inc., Eastman Kodak Company And Samsung America Electronics, Inc. To Confirmation Of The Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5727)
- rr. Joinder of Stillwater Designs and Audio, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5729, 5787)
- ss. Objection Of Schimenti Construction Company, LLC To First Amended Joint Plan Of Liquidation (Docket Nos. 5731, 5835)
- tt. Chatham County, Georgia Tax Commissioner's Objections to Confirmation to the Debtor's First Joint Amended Plan of Reorganization (Docket No. 5736)
- uu. Joinder Of Paramount Home Entertainment Inc. To Objections To Confirmation Of Debtors' Chapter 11 Plan Of LG Electronics USA, Inc.; Eastman Kodak Company; Envision Peripherals; And THQ, Inc. (Docket No. 5738)
- vv. Joinder of SouthPeak Interactive, LLC to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5739, 5784)

- ww. Joinder of Cokem International, Inc. to Objections
 of LG Electronics USA, Inc. and Paramount Home
 Entertainment Inc. to Confirmation of Debtors'
 Chapter 11 Plan of Liquidation (Docket No. 5740)
- xx. Marlon Mondragon Objection to Confirmation of Plan (Docket No. 5745)
- yy. Objection of BISSELL Homecare, Inc. to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5746)
- zz. FM Facility Maintenance Inc., f/k/a IPT, LLC Objection to Confirmation of Plan (Docket Nos. 5747, 5836)
- aaa. Limited Objection of Alliance Entertainment Corporation, Source Interlink Media, LLC to Confirmation of Plan (Docket No. 5750)
- bbb. Twentieth Century Fox Home Entertainment, LLC and TeleDynamics LLP Joinder to Objections to Confirmation of Debtors' First Amended Plan of Liquidation (Docket No. 5756)
- ccc. Joinder of Toshiba America Consumer Products,
 L.L.C., Toshiba America Information Systems, Inc.
 to Objections of Paramount Home Entertainment,
 Inc. and Samsung America Electronics, Inc. (Docket
 No. 5758)
- ddd. Joinder of Warner Home Video, a Division of Warner Bros. Home Entertainment Inc., to Objections to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5759)
- eee. Joinder of Paramount Home Entertainment Inc. to
 Objections to Confirmation of Debtors' Chapter 11
 Plan of Samsung America Electronics, Inc., BISSELL

- Homecare, Inc., and FM Facility Maintenance Inc. (Docket No. 5816)
- fff. Objection of Lexmark International, Inc. to Confirmation of Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5876, 5877)
- ggg. Objection of the Macerich Company, RREEF
 Management Company, Cousins Properties
 Incorporated, Watt Management Company, The
 Prudential Insurance Company of America, Portland
 Investment Company, Foursquare Properties Inc.,
 and KNP to the Plan of Liquidation for Circuit
 City Stores, Inc. and Its Affiliated Debtors and
 Debtors in Possession and Its Official Committee
 of Creditors Holding General Unsecured Claims
 (Docket No. 5941)

Status: This matter has been adjourned to March 8, 2010 at 11:00 a.m.

13. Motion of Pioneer Electronics Under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit (Docket No. 5461)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 5463)
- b. Samsung Electronics America, Inc.'s Motion Under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit and Joinder to Motion of Pioneer Electronics for Same (Docket No. 5614)
- c. Joinder of Apex Digital Inc. and THQ, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5663)
- d. Joinder Of Paramount Home Entertainment Inc. To Motions Of Pioneer Electronics And Samsung Electronics America, Inc. For Order Requiring Confirmation Deposit Under Fed. R. Bankr. P.

- 3020(a) (Docket No. 5668)
- e. Joinder Of Bethesda Softworks LLC to Motions Of Pioneer Electronics And Samsung Electronics America, Inc. For Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5695)
- f. Amended Notice Of Hearing (Docket No. 5703)
- g. Joinder of Cokem International, Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5734)
- h. Joinder of Onkyo USA Corporation to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Rule 3020 of the Federal Rules of Bankruptcy Procedure, or, in the Alternative, Objection to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5742)
- i. Joinder of BISSELL Homecare, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5752)
- j. Second Amended Notice of Hearing (Docket No. 5987)

Objection

Deadline: November 16, 2009 at 4:00 p.m., extended

for the Debtors until March 1, 2010

Objections/ Responses

Filed: None at the time of filing this agenda.

Status: This matter has been adjourned to March

8, 2010 at 11:00 a.m.

14. Samsung Electronics America, Inc.'s Motion under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation

Deposit and Joinder to Motion of Pioneer Electronics for Same (Docket No. 5614)

Related Documents:

- a. Motion for an Expedited Hearing (Docket No. 5615)
- b. Notice of Motion and Hearing (Docket No. 5616)
- c. Joinder of Apex Digital Inc. and THQ, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5663)
- d. Joinder Of Paramount Home Entertainment Inc. To Motions Of Pioneer Electronics And Samsung Electronics America, Inc. For Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5668)
- e. Joinder Of Bethesda Softworks LLC to Motions Of Pioneer Electronics And Samsung Electronics America, Inc. For Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5695)
- f. Joinder of Cokem International, Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5734)
- g. Joinder of BISSELL Homecare, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5752)
- h. Amended Notice Of Motion and Hearing (Docket No. 5757)
- i. Second Amended Notice of Motion and Hearing (Docket No. 6001)

j. Third Amended Notice of Motion and Hearing (Docket No. 6101)

Objection

Deadline: November 19, 2009 at 4:00 p.m., extended

for the Debtors until March 1, 2010

Objections/ Responses

Filed: None at the time of filing this agenda.

Status: This matter has been adjourned to March

8, 2010 at 11:00 a.m.

V. CONTESTED MATTERS

15. Debtors' Eighth Omnibus Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 365(a) and Bankruptcy Rule 6006 Authorizing Rejection of Certain Executory Contracts (Docket No. 6416)

Related Documents:

a. Notice of Motion and Hearing (Docket No. 6417)

Objection

Deadline: February 8, 2010 at 4:00 p.m.

Objections/ Responses Filed:

- a. Informal Response of Russell Joly
- b. Informal Response of Bruce H. Besanko
- c. Informal Response of Ryan, Inc. f/k/a Ryan & Company, Inc.
- d. Response of Lawrence W. Fay to Debtors' Eighth Omnibus Motion for Rejection of Executory Contracts (Docket No. 6485)

Status: This matter is going forward as to all

parties except Ryan, Inc. f/k/a Ryan & Company, Inc. This matter has been adjourned to March 8, 2010 at 11:00 a.m.

solely with respect to Ryan, Inc.

VI. ADVERSARY PROCEEDING - PRE-TRIAL CONFERENCE

16. Complaint (Docket No. 1) (<u>Circuit City Stores, Inc. v. Active Media Services, Inc.</u>, Adversary No. 09-3232 (KRH))

Objections/ Responses Filed:

a. Answer filed by Active Media Services, Inc. (Docket No. 10)

Status: The pre-trial conference on this matter

is going forward.

Dated: February 8, 2010 Richmond, Virginia

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